

New Hearing Date and Time: May 27, 2010 at 9:45 a.m. (Eastern Time)
Objection Date and Time: April 5, 2010 at 4:00 p.m. (Eastern Time)
Reply Date and Time: April 26, 2010 at 12:00 p.m. (Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In Re : Chapter 11
: Case No. 09-50026 (REG)
MOTORS LIQUIDATION COMPANY (f/k/a : (Jointly Administered)
General Motors Corp.), et al.,
: Hon. Robert E. Gerber
Debtors. :
:-----x

**NOTICE OF ADJOURNMENT OF HEARING ON GENERAL MOTORS LLC'S
MOTION (I) FOR DECLARATORY RELIEF REGARDING THE STATUS OF A
CERTAIN SUBLEASE OR, IN THE ALTERNATIVE, RELIEF FROM THE
ASSUMPTION AND ASSIGNMENT OF A CERTAIN SUBLEASE TO GM
PURSUANT TO RULE 60(b) AND (II) TO RESCIND THE AGREEMENT TO
RESOLVE OBJECTION TO CURE NOTICE BETWEEN GM AND
KNOWLEDGE LEARNING CORPORATION DATED AUGUST 14, 2009**

PLEASE TAKE NOTICE THAT:

The date on which General Motors LLC's Motion (I) for Declaratory Relief Regarding the Status of a Certain Sublease or, in the Alternative, Relief from the Assumption and Assignment of a Certain Sublease to GM Pursuant to Rule 60(b) and (II) to Rescind the Agreement to Resolve Objection to Cure Notice Between GM and Knowledge Learning Corporation Dated August 14, 2009 [Docket No. 4895] (the "Motion"), which was originally

scheduled for hearing before the Honorable Robert E. Gerber, United States Bankruptcy Judge, Room 621 of the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, on March 2, 2010 at 11:00 a.m. (Eastern Time), has been adjourned to **May 27, 2010 at 9:45 a.m. (Eastern Time)**.

HONIGMAN MILLER SCHWARTZ AND COHN LLP
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Dated: April 27, 2010

By: /s/ Joseph R. Sgroi
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